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Comunicato Stampa

TECHEDGE: ESERCIZIO DELL'OPZIONE GREENSHOE COMUNICAZIONE FINALE RELATIVA ALL'ATTIVITA' DI STABILIZZAZIONE

Milano, 18 gennaio 2019 – Techedge S.p.A. (la “Società” o “Techedge”) rende noto che sulla base delle informazioni ricevute da Intermonte SIM S.p.A. quale soggetto incaricato dell’attività di stabilizzazione sulle azioni Techedge, in data 18 gennaio 2019 è stata esercitata da parte dei Joint Global Coordinators, anche in nome e per conto dei membri del Consorzio per il Collocamento Istituzionale, la c.d. opzione *greenshoe* per complessive n. 318.500 azioni Techedge, concessa da Florideo Fabrizio e Antonio Di Perna ed esercitata per n. 159.250 azioni Techdege ciascuno.

Si ricorda che il prezzo di acquisto delle azioni oggetto dell’opzione *greenshoe* è pari a Euro 4,2 per azione - corrispondente al prezzo d’offerta stabilito nell’ambito del Collocamento Istituzionale - per un controvalore complessivo pari a Euro 1,34 milioni circa, al lordo delle commissioni dell’offerta. Il regolamento dell’opzione *greenshoe* sarà in data e per valuta 22 gennaio 2019.

Incluse le azioni oggetto dell’opzione *greenshoe*, il Collocamento Istituzionale ha riguardato pertanto n. 2.988.500 azioni ordinarie Techedge, pari a circa l’11,59%% del capitale sociale.

Con l’esercizio dell’opzione *greenshoe* termina il periodo di stabilizzazione con effetto immediato.

Inoltre sempre sulla base di quanto comunicato da Intermonte SIM S.p.A. quale soggetto incaricato dell’attività di stabilizzazione sulle azioni ordinarie Techedge (Codice ISIN IT0005331001) e anche per conto della stessa, Techedge rende noto che Intermonte SIM S.p.A. ha effettuato, nel periodo dal 19/12/2018 al 18/01/2019, le seguenti operazioni di stabilizzazione relativamente ai predetti strumenti finanziari:

Strumenti finanziari oggetto di stabilizzazione: azioni ordinarie Techedge S.p.A. (Codice ISIN IT0005331001)								
Data di esecuzione delle operazioni di compravendita	Acquisti				Vendite			
	M/F (*)	Quantità	Controvalore (Euro)	Prezzo (Euro)	M/F (*)	Quantità	Controvalore (Euro)	Prezzo (Euro)
17/01/2019	M	500	2.100,00	4,20	-	-	-	-
17/01/2019	M	600	2.520,00	4,20	-	-	-	-
17/01/2019	M	400	1.680,00	4,20	-	-	-	-
Totale		1.500	6.300,00	4,20	-	-	-	-

(*) M: Mercato Telematico Azionario organizzato e gestito da Borsa Italiana; F: fuori mercato

Come indicato in tabella, la data di inizio delle operazioni di stabilizzazione è il 17 gennaio 2019 ed, in tale data, è stata effettuata l'ultima operazione di stabilizzazione.

Il presente comunicato è diffuso anche per conto di Intermonte SIM S.p.A. ai sensi dell'art. 8, lettera f), e dell'art. 6, commi 2 e 3, del Regolamento Delegato (UE) 2016/1052.

Banca IMI S.p.A. e Intermonte SIM S.p.A. hanno agito in qualità di *Joint Global Coordinator* e *Joint Bookrunner*. Banca IMI ha anche agito ai fini della quotazione delle Azioni della Società sul Mercato Telematico Azionario in qualità di *sponsor*.

Nctm Studio Legale è l'*advisor* legale della Società, mentre RCC Studio Legale ha assistito i Joint Global Coordinator e lo Sponsor. Pirola Pennuto Zei fornisce assistenza fiscale alla Società. La società incaricata della revisione legale dei conti della Società è BDO Italia S.p.A.. Epyon ha agito in qualità di revisore incaricato della due diligence delle informazioni gestionali e di mercato.

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Per la trasmissione, lo stoccaggio e deposito delle Informazioni Regolamentate rese pubbliche Techedge S.p.A. ha scelto di avvalersi delle piattaforme "eMarket SDIR" ed "eMarket STORAGE" gestite da Spafid Connect S.p.A., avente sede in Foro Buonaparte n. 10, Milano.

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IL GRUPPO TECHEDGE

L'obiettivo di Techedge è aiutare le aziende nelle loro iniziative di trasformazione digitale, introducendo innovazione che crei valore reale e che consenta di identificare opportunità di business inesplorate per trasformarle in realtà.

Sfruttando le migliori tecnologie Techedge aiuta i suoi clienti a introdurre processi di innovazione in modo rapido ed incrementale offrendo servizi e soluzioni che nascono dalla capacità di coniugare consulenza di processo, competenza tecnologica e passione per l'innovazione.

Il valore che porta ai suoi clienti nasce dalla combinazione unica tra visione di business pragmatica ed eccellente capacità di delivery. Un approccio che si basa su fiducia, obiettivi condivisi e relazioni costruttive: per questo i clienti considerano Techedge un partner di fiducia.

Con una significativa presenza internazionale, Techedge offre ai suoi clienti la scalabilità di un fornitore globale, la flessibilità di un partner locale e la competenza di un consulente strategico di fiducia.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares of the Company (the "Shares") have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the "Target Market Assessment"). Notwithstanding

the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Joint Global Coordinators and Joint Bookrunners will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

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